



LION STREET

PRIVATE CLIENT GROUP



David High

SENIOR VICE PRESIDENT

dhigh@lionstreet.com
(973) 454-9328

David High serves as a Senior Vice President for Lion Street Private Client Group in the Greater Philadelphia Market. He specializes in and delivers planning-based customized insurance solutions working with institutional advisors and their high-net-worth clients.

PROFESSIONAL HIGHLIGHTS

David has been in the Wealth Management and Insurance business for over 20 years. Prior to joining Lion Street Private Client Group, David was a Senior Wealth Director for BNY Mellon Wealth Management where he was responsible for New Business Development in the entire Mid-Atlantic Region. Prior to that, David spent over 10 years in the Wealth Structuring Group at Bank of America Merrill Lynch as the Insurance Specialist. In this role, he was responsible for subject matter expertise and point-of sale support of life insurance, long-term care and disability income products for Financial Advisors and their clients in New Jersey and Eastern Pennsylvania. David started his career with Northwestern Mutual where he served as a financial representative for over 5 years.

DESIGNATIONS | LICENSES

David earned a Bachelor of Arts degree from St. Lawrence University in 1992 and holds the FINRA Series 7, Series 66 and Series 63 licenses.

David resides in New Hope, PA with his wife Lori and two children, Skylar and Magnus.



Lion Street Headquarters:
515 Congress Ave, Suite 2500
Austin, Texas 78701
www.LionStreetPCG.com

Securities offered through Lion Street Financial, LLC., Member FINRA & SIPC.

Lion Street Private Client Group is comprised of an elite national network of planning specialists in the major U.S. wealth markets. We partner with financial advisors and professionals to provide sophisticated planning solutions, business and estate planning strategies, charitable planning, and specialized expertise focused on helping high-net-worth and business clients succeed.

Neither Lion Street, Inc., nor any of its affiliates provide legal or tax advice. For complete details, consult with your tax advisor and attorney.