



Matt Workman, CLU® serves as Senior Vice President for Lion Street Private Client Group based in Phoenix, Arizona. He delivers customized insurance solutions in the areas of life insurance, annuities, disability, and Long Term Care insurance to assist independent financial advisors and institutional advisors in growing their business of high net worth clientele.

PROFESSIONAL HIGHLIGHTS

Matt has been in the financial services industry since 2001. Prior to joining Lion Street Private Client Group, he was a Sales Vice President for Highland Capital Brokerage in the Southwest Markets. Before that, he was a financial representative with The Guardian Life Insurance Company of America where he focused on individual insurance sales, and specialized in disability insurance for medical and business professionals, as well as life insurance solutions for business and estate planning.

DESIGNATIONS | LICENSES

Matt holds a Bachelor of Arts degree from Arizona State University where he was a Communications major and Spanish minor. He holds the FINRA Series 6 and 63 licenses.



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Securities offered through Lion Street Financial, LLC., Member FINRA & SIPC.

Lion Street Private Client Group is comprised of an elite national network of planning specialists in the major U.S. wealth markets. We partner with financial advisors and professionals to provide sophisticated planning solutions, business and estate planning strategies, charitable planning, and specialized expertise focused on helping high-net-worth and business clients succeed.

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