



LION STREET

PRIVATE CLIENT GROUP



Michael Gomez, CLU®

SENIOR VICE PRESIDENT

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Michael Gomez, CLU®, serves as a Senior Vice President for Lion Street Private Client Group and serves the high-net-worth Foreign National market in Chicago, Miami, Houston and San Diego. Throughout his 20-year career in the insurance industry, Michael has developed an extensive knowledge of the foreign national market. Michael is passionate about helping financial advisors and wealth managers understand how to incorporate life insurance planning into a client's overall financial plan.

PROFESSIONAL HIGHLIGHTS

Prior to joining Lion Street Private Client Group, Michael was a Vice President for Highland Capital Brokerage, where he led the international insurance team and had the honor of being the number one institutional producer in 2018 and 2019. Prior to that, he worked with Gentry Partners, Ltd., a boutique brokerage firm specializing in high-net-worth clients. During his tenure at Gentry Partners, Michael worked as a large case underwriter, which allowed him to gain invaluable experience and develop lasting relationships with underwriters at each of our partner carriers.

Michael blends his underwriting and wealth strategies expertise with his passion for service to provide his business partners with a truly one-of-a-kind experience. This allows him to successfully package and place unique insurance transactions.

DESIGNATIONS

Michael is bilingual (English and Spanish), has a Life and Health Insurance License, and holds a Chartered Life Underwriter (CLU®) designation.

Michael was born in Cuba and lived in Colombia for four years before his family settled in Puerto Rico. He now lives in Chicago with his wife and three children and enjoys playing tennis, drums and guitar. He is active in his community, volunteering with the Oak Park-River Forest Food Pantry and the Ronald McDonald House.



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Lion Street Private Client Group is comprised of an elite national network of planning specialists in the major U.S. wealth markets. We partner with financial advisors and professionals to provide sophisticated planning solutions, business and estate planning strategies, charitable planning, and specialized expertise focused on helping high-net-worth and business clients succeed.

Neither Lion Street, Inc., nor any of its affiliates provide legal or tax advice. For complete details, consult with your tax advisor and attorney.