LION STREET
PRIVATE CLIENT GROUP

Nate Barnes

SENIOR VICE PRESIDENT

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Nate Barnes serves as Senior Vice President for Lion Street Private Client Group in Denver, Colorado. Nate draws upon his finance, economics and wealth planning knowledge to design and implement sophisticated insurance strategies to meet the tailored needs of high-net-worth families, executives and business owners.

PROFESSIONAL HIGHLIGHTS

Nate has been in the financial services industry for more than 15 years. Prior to joining Lion Street Private Client Group, Nate was a Senior Wealth Management Consultant for Saybrus Partners, LLC where he was a consistent top performer who proactively partnered with financial advisors and insurance professionals to make life insurance a significant and meaningful part of their practices. His focus was heavily on wealth and estate transfer, alternative strategies, business succession planning and comprehensive insurance reviews. Prior to Saybrus, he was a financial advisor with AXA Equitable, starting his career there in 2005.

DESIGNATIONS | LICENSES

Nate has a Bachelor's degree from the University of Colorado at Boulder, where he was a Finance and Economics major. He holds the FINRA Series 7, Series 66 and Series 26 licenses as well as life and health.

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Lion Street Private Client Group is comprised of an elite national network of planning specialists in the major U.S. wealth markets. We partner with financial advisors and professionals to provide sophisticated planning solutions, business and estate planning strategies, charitable planning, and specialized expertise focused on helping high-net-worth and business clients succeed.