



**Steve Kampwerth, CFP®**, serves as a Senior Vice President for Lion Street Private Client Group in Houston, Texas. He thrives at taking complex insurance-based solutions and breaking them down into simple terms so that the implementation process is seamless.

#### PROFESSIONAL HIGHLIGHTS

Steve has been in the financial industry for over 25 years. Prior to joining Lion Street Private Client Group, Steve worked at Highland Capital and Bank of America where he implemented the distribution channel of life insurance solutions in southern Texas markets.

Steve also has experience in the retirement plan space, where he traveled the US setting up retirement strategies for business owners that included Deferred Compensation, Defined Benefit, and Nonqualified Deferred Compensation plans.

#### DESIGNATIONS | LICENSES

Steve holds a MBA from the University of Illinois and a CFP certification.

Steve lives in Houston, Texas with his wife and three children.



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