



Tom Brooks serves as Senior Vice President for Lion Street Private Client Group in the Greater Atlanta Market. His focus is on assisting his partner financial professionals incorporate life insurance strategies into their comprehensive financial planning. Tom delivers customized insurance solutions for high-net-worth clients, business owners, executives, and families through a partnership with independent and institutional advisors looking to grow their practice.

#### PROFESSIONAL HIGHLIGHTS

Tom has been in the financial services industry for more than 30 years. Prior to joining Lion Street Private Client Group, Tom was a Wealth Management Consultant for Saybrus Partners, LLC where he proactively partnered with financial professionals to make life insurance a significant part of their practices and grow revenue. Prior to Saybrus, he spent 15 years with State Farm and 4 years with Allstate as a life insurance producer, financial services sales support, and various financial services leadership roles. Tom began his career in 1991 with Mutual of Omaha.

#### DESIGNATIONS | LICENSES

Tom holds an MBA from Mercer University in Macon, Georgia and a Bachelor of Science degree in Management from York College of Pennsylvania.

Tom also holds the Chartered Life Underwriter® (CLU®), Chartered Financial Consultant® (ChFC®), Chartered Property and Casualty Underwriter® (CPCU®), and Registered Health Underwriter® (RHU®) designations.

Tom is a Registered Representative of Lion Street Financial, LLC. with the FINRA Series 6 and 63 licenses.



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CLU®, ChFC®, CPCU®, RHU®

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*Securities offered through Lion Street Financial, LLC., Member FINRA & SIPC.*

Lion Street Private Client Group is comprised of an elite national network of planning specialists in the major U.S. wealth markets. We partner with financial advisors and professionals to provide sophisticated planning solutions, business and estate planning strategies, charitable planning, and specialized expertise focused on helping high-net-worth and business clients succeed.

*Neither Lion Street, Inc., nor any of its affiliates provide legal or tax advice. For complete details, consult with your tax advisor and attorney.*